

Ekati Diamond Mine Mineral Reserve and Mineral Resource Statement

AS OF JANUARY 31, 2017 (UNAUDITED) (100% BASIS)

Mineral Reserves

Kimberlite pipes	Zone location	Type	Proven			Probable			Proven and Probable		
			Millions of tonnes	Carats per tonne	Millions of carats	Millions of tonnes	Carats per tonne	Millions of carats	Millions of tonnes	Carats per tonne	Millions of carats
Koala	Core	UG	–	–	–	1.6	0.6	0.9	1.6	0.6	0.9
Misery Main	Core	OP	–	–	–	2.1	5.4	11.2	2.1	5.4	11.2
Pigeon	Core	OP	–	–	–	6.6	0.5	3.2	6.6	0.5	3.2
Sable	Core	OP	–	–	–	12.0	0.8	10.1	12.0	0.8	10.1
Jay	Buffer	OP	–	–	–	44.7	1.8	78.6	44.7	1.8	78.6
Lynx	Buffer	OP	–	–	–	1.0	0.8	0.8	1.0	0.8	0.8
Stockpile	Core	N/A	–	–	–	1.0	0.6	0.6	1.0	0.6	0.6
Sub-total Core Zone			–	–	–	23.2	1.1	26.0	23.2	1.1	26.0
Sub-total Buffer Zone			–	–	–	45.7	1.7	79.4	45.7	1.7	79.4
Total Mineral Reserves			–	–	–	68.9	1.5	105.4	68.9	1.5	105.4

Note: Totals may not add up due to rounding.

Mineral reserves are reported at +1.0 mm (diamonds that would be recovered using 1.0 mm width slot de-grit screens and inclusive of incremental small diamonds recovered by the Fines Dense Media Separator circuit which was commissioned in the fourth quarter of fiscal 2017).

Mineral Resources

Kimberlite pipes	Zone location	Type	Measured Resources			Indicated Resources			Inferred Resources		
			Millions of tonnes	Carats per tonne	Millions of carats	Millions of tonnes	Carats per tonne	Millions of carats	Millions of tonnes	Carats per tonne	Millions of carats
Koala	Core	UG	–	–	–	4.1	1.0	3.9	0.3	1.7	0.6
Fox	Core	UG	–	–	–	45.6	0.4	16.5	5.4	0.4	2.2
Misery Main	Core	OP	–	–	–	2.6	5.5	14.1	0.8	3.5	2.8
Misery Southwest	Core	OP	–	–	–	–	–	–	0.5	3.0	1.6
Pigeon	Core	OP	–	–	–	11.0	0.5	5.5	1.7	0.4	0.8
Sable	Core	OP	–	–	–	15.4	0.9	14.3	0.3	1.0	0.3
Jay	Buffer	OP	–	–	–	48.1	1.9	89.8	4.2	2.1	8.7
Lynx	Buffer	OP	–	–	–	1.3	0.8	1.1	0.2	0.8	0.2
Stockpile	Core	N/A	–	–	–	1.0	0.8	0.8	7.2	0.4	2.8
Sub-total Core Zone			–	–	–	79.7	0.7	55.0	16.2	0.7	10.9
Sub-total Buffer Zone			–	–	–	49.5	1.8	90.9	4.4	2.0	8.9
Total Mineral Resources			–	–	–	129.1	1.1	145.9	20.6	1.0	19.8

Note: Totals may not add up due to rounding.

Mineral resources are inclusive of mineral reserves.

Mineral resources are reported at +0.5 mm (diamonds recovered using a 0.5 mm width slot de-grit screen and retained on a 1.0 mm circular aperture screen).